

WELCOME!

Thank you for choosing our office. We strive to provide you with the most gentle, quality care possible.

If you have any questions, or we can help you in any way, please feel free to ask.

Patient Information (Confidential):

Name _____ (If child, parent/guardian name) _____
Last name *First name* *Initial*

Birthdate _____ Sex _____ Age _____ Soc. Sec. # _____

Home Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Cell phone _____

E-Mail _____ Drivers License # _____

How did you hear about our practice? _____

Employer _____ Occupation _____ How long there? _____ May we call? _____

Employer Address _____ City _____ State _____ Zip _____

Spouse's Name (Or other parent/guardian) _____ Soc. Sec. # _____

Spouse's Employer _____ Occupation _____ How long there? _____ May we call? _____

Spouse's Employer Address _____ City _____ State _____ Zip _____

If patient is a student: Name of school/college: _____ City & State _____ Full time or part time? _____

Primary Insurance:

Name of Insured _____

Birthdate _____ Relationship to patient _____

Address (if different from patient) _____

Dental Insurance Co. _____ Phone _____

Social Security # _____ Subscriber ID # _____

Group, Contract or Local or union # _____

Additional Insurance:

Name of Insured _____

Birthdate _____ Relationship to patient _____

Address (if different from patient) _____

Dental Insurance Co. _____ Phone _____

Social Security # _____ Subscriber ID # _____

Group, Contract or Local or union # _____

Copayments:

To accept insurance, we now debit copayments automatically to your credit card or bank account. If you would like us to accept your insurance, please provide credit card information or voided check:

CIRCLE ONE: Visa MasterCard Discover Amex

Account# _____ Expiration date _____ Name on card _____

CVW# _____ Credit Card Debit Card ATM Voided check attached.

In Case of Emergency:

Name and City of primary care physician _____

Someone we may contact, not living with you: _____ Phone #'s (home, work, cell) _____

Authorization:

I authorize my insurance company to make payments directly to the dental office for benefits otherwise payable to me. I authorize release of my records to third party payers, other healthcare professionals or operations, or other entities as deemed necessary by this office. I authorize use of this signature for all insurance submissions.

I understand that I am responsible for all charges whether or not they are covered by insurance, as well as any additional collection costs if this office determines they are necessary. I authorize this office to charge my credit card or bank account for any unpaid balances, including those after insurance payment. I further authorize this office to charge my credit card to cover any unpaid fees not paid by insurance within 60 days. I understand that in certain circumstances, my credit report may be requested. I have reviewed the information on this form, and it is accurate to the best of my knowledge. I understand that check payments may be converted to automatic bank drafts.

I have received a copy of this office's Notice of Privacy Practices.

Signature _____ Date _____

Patient or Responsible Party

Dental History

Patient Name _____ Age _____ Date _____
 Reason for seeking care today: ___ Exam ___ Cleaning ___ Specific Problem _____
(Please describe)

Please check all that apply:

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Toothache | <input type="checkbox"/> Bite or teeth have shifted | <input type="checkbox"/> Cracked, chapped lips | <input type="checkbox"/> Unable to open mouth wide |
| <input type="checkbox"/> Broken filling or tooth | <input type="checkbox"/> Often bite cheeks | <input type="checkbox"/> Bad taste in mouth | <input type="checkbox"/> Jaw gets tired easily. |
| Sensitivity to: | <input type="checkbox"/> Frequent dry mouth | <input type="checkbox"/> Sinus problems | <input type="checkbox"/> Hold things between teeth
(Pipe, pencil, nails, pins) |
| <input type="checkbox"/> Cold | <input type="checkbox"/> Concerned about breath | <input type="checkbox"/> Mouth breath - asleep or
awake | <input type="checkbox"/> Bite fingernails |
| <input type="checkbox"/> Hot | <input type="checkbox"/> Unhappy with previous
dental work | <input type="checkbox"/> Dry or strained eyes | <input type="checkbox"/> Unusual habits with teeth |
| <input type="checkbox"/> Sweets | <input type="checkbox"/> Gums bleed | <input type="checkbox"/> Shoulder, neck or headaches | <input type="checkbox"/> Wore braces |
| <input type="checkbox"/> Chewing | <input type="checkbox"/> Gums tender | <input type="checkbox"/> Clench or grind teeth | <input type="checkbox"/> Previous gum treatment |
| <input type="checkbox"/> Food catches | <input type="checkbox"/> Growths, sores | <input type="checkbox"/> Jaw joint pain | <input type="checkbox"/> Previous bite treatment |
| <input type="checkbox"/> Loose teeth | <input type="checkbox"/> Cold sores, fever blisters | <input type="checkbox"/> Clicking or popping of joint. | |
| <input type="checkbox"/> Floss breaks easily or hurts | | | |

Would you like whiter teeth? _____

Is there anything that bothers you (even just a little) about the appearance of your teeth or smile?

Please rate 1-10 how anxious you are about dental treatment (1= totally relaxed) _____

Have you ever had a bad experience at the dentist? (Treatment? Staff? Billing?) _____

What happened? _____

Why did you leave your previous dentist? _____

Medical History

Physicians Name _____ City _____

Have you been hospitalized for any reason? Please describe:

Are you taking any medications or drugs (including nutritional supplements?) Please list:

Are you allergic to penicillin, aspirin, local anesthetics, latex, sulfa, codeine, other? _____

Do you smoke? How much/day? _____

Pregnant? Due date _____ Are you nursing? _____

Are you seeing a physician now or planning to see one for any reason? Please explain:

Please check all that apply:

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Previous injury to head or neck | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Digestive problem, ulcer | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Heart problem | <input type="checkbox"/> HIV or AIDS | <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> Snoring, sleep apnea |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Kidney problem | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Easily winded |
| <input type="checkbox"/> Angina, chest pain | <input type="checkbox"/> Liver problem, jaundice | <input type="checkbox"/> Bleed or bruise easily | <input type="checkbox"/> No energy |
| <input type="checkbox"/> Heart murmur, | <input type="checkbox"/> Cirrhosis, Hepatitis | <input type="checkbox"/> Stroke | <input type="checkbox"/> Fainting or dizzy |
| <input type="checkbox"/> Scarlet, rheumatic fever | <input type="checkbox"/> Cancer | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Unexplained weight loss |
| <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Radiation, chemo. | <input type="checkbox"/> Parkinson's | <input type="checkbox"/> Chewing tobacco |
| <input type="checkbox"/> Irregular heartbeat | <input type="checkbox"/> Respiratory problem | <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Drug or alcohol addiction |
| <input type="checkbox"/> High or low blood pressure | <input type="checkbox"/> Bloody, persistent cough | <input type="checkbox"/> Back problem | <input type="checkbox"/> 2 or more social drinks/day |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Asthma, Emphysema. | <input type="checkbox"/> Hives, rash, Herpes | <input type="checkbox"/> Anxiety or nervous disorder |
| <input type="checkbox"/> Artificial joint | <input type="checkbox"/> Anemia | <input type="checkbox"/> Dry eyes | <input type="checkbox"/> Insomnia |
| | <input type="checkbox"/> Sickle cell | | <input type="checkbox"/> Contact lenses |

Any other illnesses not checked above: _____

Please indicate if you would prefer to speak privately with the dentist about a medical issue: Yes No

Please rate your daily stress level: 1-10 (1 = lowest stress).

___ Overworked, busy, pressured ___ Worried, frustrated ___ Get upset or snap easily ___ Insomnia, depression, anxiety

I will inform this office of any changes in my health status. I understand that dental treatment and local anesthesia entail risks such as bleeding, infection, nerve damage, or fracture of teeth or bone. I certify that the above information is complete and accurate to the best of my knowledge.

Patient Signature (parent or guardian) _____ Date _____

Dentist' Signature _____ Date _____



HIPAA NOTICE OF PRIVATE PRACTICES RELEASE FORM

Patient's Name _____

Date of Birth _____

By now you have probably signed the HIPAA form many times. It is a federal requirement that we keep a HIPAA notice in your chart.

HIPAA (The Insurance Portability and Accountability Act) basically says that your personal health information must be kept confidential.

1. We can use your health information to coordinate treatment with other health care providers.
2. We can use your health information with insurance companies for payment.
3. Your health information can be used for "common sense" uses like calling you for an appointment.
4. You have the right to inspect your personal health information
5. You have the right to restrict the use of your health information

This information may be released to:

My spouse My children My parents Other

Don't release this information to anyone

If "other", please inform of their name and address

EMAILING OF X-RAYS

In providing the best treatment for our patients, it might be necessary for us to email X-rays to other specialists or dentists. This allows other offices to have a better diagnostic tool available to them which will cost you less and permit you to have access to quicker service.

I understand that X-rays might need to be emailed to other specialists. I give my permission for this service.

I authorize the release of information including diagnosis, records, examination rendered to me and insurance claims information.

Signature: _____ Date: _____

If you have any questions about HIPAA and how your information is used, please feel free to ask about our HIPAA policy folder.



Information on Dental Insurances

PPO Insurance: As a courtesy to our valued patients, our office will directly submit claims to PPO insurances. We do ask our patients to be prepared to make payment at the time services are rendered. Unlike medical insurances, dental insurances are designed to assist you with dental expenses. Your employer chooses plans based on costs and benefits. These plans typically have percentage co-payments and deductibles as opposed to flat fee (i.e. \$10, \$20). Bear in mind that our relationship is with you and not with your insurance company. We have no leverage or influence on benefit determination, covered procedures or payments.

Fees: As a provider for most PPO insurances, we charge fees set by your PPO plan. We do not charge above the allowed fee schedule.

Eligibility: As a courtesy, we contact your insurance company to verify the specifics of your plan. This does not guarantee any of the benefits. Feel free to bring your insurance card with you and we will be happy to assist you in understanding your plan. You can always contact your insurance company directly with any questions.

Co-payments: Keep in mind that the co-payment is only an estimate. Your co-payment, if any, is due at the time services are rendered. Since the co-payment is an estimate, final financial responsibility is determined once the insurance payment has been posted to your account. The EOBs (explanation of benefit) used to calculate your balance will also be sent to you directly from your insurance company. In the event that the co-payment was underestimated, a statement will be sent for any balance remaining and if overestimated, your account will be credited accordingly.

Secondary PPO Insurance: Secondary insurance claims will be submitted for our patients. Please understand that the secondary insurance only pays parts of your balance remaining depending on how much the primary insurance chooses to pay. In all cases, there will be a remaining portion that will be patient's responsibility. Since this amount is nearly impossible to calculate at the time that services are rendered, we ask patients to pay part of what the primary insurance balance indicates. Once the payment is received from both insurance companies, there may be a balance due or a credit made to the account. We will then send you a statement or credit your account accordingly.

Our office will make every attempt to collect payment from your insurance company. In the event that your insurance does not pay within 90 days of the date of service, the patient will be responsible for the balance in full and can submit the claim for reimbursement to the insurance company.

I have read and understand the above information.

Patient/Guardian: _____ Date: _____



OFFICE POLICIES

SCHEDULING AND CANCELLATIONS

Because we value the time spent with our patients, appointments that you make are solely for you and the doctor. Please give our office the consideration to fill your reservation should you need to cancel.

- **Please allow our office a notice of at least 48 business hours for any cancellations. Please note that Saturdays and Sundays do not constitute business days. Any notice less than 24 business hours will be subject to a \$60.00 per hour broken appointment fee.**
- The office will ask for **half of the co pay or fee** when scheduling appointments longer than an hour and for procedures that include lab work. This will ensure reservation of the time slot for you and the doctor.

Initials

For your scheduled appointments, you will be contacted a few days in advance via text, email, and/or phone call. Please make sure to communicate with us that you will be coming to your appointment in a timely manner. If you wish not to be contacted via text or email, please inform us as well. **If no confirmation is received, we may offer that appointment to our other valued patients and your appointment will need to be rescheduled.**

TREATMENT PLAN

Co-payments are due at time of service. As stated above, half of your co-payment will be requested when scheduling appointments longer than an hour and for procedures that include lab work (i.e. Crowns, Bridges, implants, partial and full dentures, night guards, etc.)

Initials

PARKING VALIDATION

Our office does provide a one-hour validation to patients on the day of their appointment. The garage is located below the building and accessed through 11th Street. Please bring your ticket with you for validation.

TYPES OF PAYMENT ACCEPTED

Personal checks are not accepted. Cash and major credit cards, American Express, Visa, MasterCard, and Discover, are accepted. We also offer no interest payment plans from Care Credit **only** for patients without dental insurance.

DUPLICATION OF RECORDS

Please allow our office 2-3 business days to email you the records and/or x-rays. We are required by law to keep your records on file.

FINANCIAL AGREEMENT

I agree that all the information on patient registration form is complete and accurate. I acknowledge that all charges incurred in this office are my responsibility. **If for any reason my insurance should fail to pay for any charges billed, I agree to pay for the services upon notification by a representative by this office.** I may then need to collect my benefits directly from the insurance carrier. I understand that if my account remains unpaid by me for a period of 60 days, it may be referred to the collection agency.

Patient/Guardian

Date